

Exhibit 1

General Motors Company and Subsidiaries Supplemental Material

(Unaudited)

The accompanying tables and charts for securities analysts include earnings (loss) before interest and taxes (EBIT), adjusted EBIT and free cash flow which are not prepared in accordance with Accounting Principles Generally Accepted in the United States of America (U.S. GAAP) and have not been audited or reviewed by GM's independent auditors. EBIT, adjusted EBIT and free cash flow are considered non-GAAP financial measures.

Management believes these non-GAAP financial measures provide meaningful supplemental information regarding GM's operating results because they exclude amounts that management does not consider part of operating results when assessing and measuring the operational and financial performance of the organization. Management believes these measures allow it to readily view operating trends, perform analytical comparisons, benchmark performance among geographic regions and assess whether GM's plan to return to profitability is on target. Accordingly, GM believes these non-GAAP financial measures are useful in allowing for greater transparency of GM's core operations and they are therefore used by management in its financial and operational decision-making.

While management believes that these non-GAAP financial measures provide useful information, they are not operating measures under U.S. GAAP and there are limitations associated with their use. GM's calculation of these non-GAAP financial measures may not be completely comparable to similarly titled measures of other companies due to potential differences between companies in the method of calculation. As a result, the use of these non-GAAP financial measures has limitations and should not be considered in isolation from, or as a substitute for, other measures such as Net income (loss) or Net income (loss) attributable to common stockholders. Due to these limitations, these non-GAAP financial measures are used as a supplement to U.S. GAAP measures.

The following table summarizes the reconciliation of EBIT to its most comparable U.S. GAAP measure (dollars in millions):

	Successor		
	Three Months Ended March 31, 2010	Three Months Ended December 31, 2009	July 10, 2009 Through September 30, 2009
Operating segments			
GMNA(a).....	\$ 1,218	\$ (3,443)	\$ (1,377)
GMIO(a).....	1,194	738	460
GME(a).....	(506)	(814)	9
Total operating segments.....	1,906	(3,519)	(908)
Corporate and eliminations.....	(82)	(527)	167
EBIT	1,824	(4,046)	(741)
Interest income.....	90	75	109
Interest expense.....	337	329	365
Income tax expense (benefit).....	509	(861)	(139)
Net income (loss) attributable to stockholders	\$ 1,068	\$ (3,439)	\$ (858)

- (a) Interest and income taxes are recorded centrally in Corporate; therefore, there are no reconciling items for GM's operating segments between EBIT and Net income (loss) attributable to stockholders.

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The following tables summarize the reconciliation of adjusted EBIT to EBIT and free cash flow to Net cash provided by (used in) operating activities (dollars in millions):

	Successor		
	Three Months Ended March 31, 2010	Three Months Ended December 31, 2009	July 10, 2009 Through September 30, 2009
Adjusted EBIT.....	\$ 1,701	\$ (954)	\$ (631)
Adjustments.....	123	(3,092)	(110)
EBIT.....	<u>\$ 1,824</u>	<u>\$ (4,046)</u>	<u>\$ (741)</u>
Free Cash Flow.....	\$ 991	\$ (2,919)	\$ 1,976
Capital expenditures.....	755	1,033	881
Net cash provided by (used in) operating activities.....	<u>\$ 1,746</u>	<u>\$ (1,886)</u>	<u>\$ 2,857</u>

In the three months ended March 31, 2010 Adjustments included the following:

- o Gain of \$123 million as a result of the sale of Saab to Spyker Cars NV.

In the three months ended December 31, 2009 Adjustments included the following:

- o Settlement loss of \$2.6 billion related to the termination of GM's UAW hourly retiree medical plan and Mitigation Plan, under which GM agreed that an independent VEBA would be formed to pay certain healthcare costs of UAW hourly retirees and their beneficiaries;
- o Impairment charge of \$270 million related to GM's investment in GMAC common stock;
- o Charges of \$150 million related to the settlement of existing Delphi obligations upon consummation of the Delphi Master Disposition Agreement and GM's agreement to fund the wind-down costs of certain Delphi facilities; and
- o Loss on extinguishment of debt of \$101 million related to the repayment of secured long-term debt of \$400 million (in connection with the purchase of the remaining noncontrolling interest in CAMI Automotive, Inc.).

In the period July 10, 2009 through September 30, 2009 Adjustments included the following:

- o Charges of \$110 million to record reserves against advances to Delphi.

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	Successor	Predecessor
	Three Months	Three Months
	Ended	Ended
	March 31, 2010	March 31, 2009
Worldwide Production Volume (units in thousands)(a)		
GMNA – Cars	244	116
GMNA – Trucks.....	424	255
Total GMNA.....	668	371
GME	357	267
GMIO (b)(c).....	1,060	692
Total Worldwide.....	2,085	1,330

- (a) Production volume represents the number of vehicles manufactured by GM's and Old GM's assembly facilities and also includes vehicles produced by certain joint ventures.
- (b) Includes Shanghai General Motors Co., Ltd. (SGM), SAIC-GM Wuling Automobile Co., Ltd. (SGMW), FAW-GM Light Duty Commercial Vehicle Co., Ltd. (FAW-GM) and SAIC GM Investment Ltd. (HKJV) joint venture production.
- (c) Ownership of 34% in SGMW and 50% in FAW-GM, under the joint venture agreements, allows for significant rights as a member as well as the contractual right to report SGMW and FAW-GM production volume in China. These entities are not consolidated for financial reporting purposes. Income and losses related to these entities are recorded in Equity income, net of tax.

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(Unaudited)

	<u>Successor</u> <u>Three Months</u> <u>Ended</u> <u>March 31, 2010</u>	<u>Predecessor</u> <u>Three Months</u> <u>Ended</u> <u>March 31, 2009</u>
Vehicle Unit Deliveries (units in thousands)(a)(b)(c)		
United States		
Chevrolet – Cars	156	93
Chevrolet – Trucks.....	182	154
Cadillac	29	24
Buick.....	32	21
GMC	69	54
Other	8	67
Total United States	477	413
Canada, Mexico and Other	86	88
Total GMNA(d)	563	501
GME		
Opel/Vauxhall.....	295	297
Chevrolet	107	100
Other	3	11
Total GME(e)	405	407
GMIO		
Chevrolet	455	324
Buick	122	82
GM Daewoo	28	19
Holden.....	36	29
Wuling.....	334	231
FAW-GM	27	—
Cadillac	4	2
Other	23	22
Total GMIO(e)(f)(g)	1,030	709
Total Worldwide	1,998	1,617

(a) Includes HUMMER, Saturn and Pontiac vehicle sales data.

(b) Includes Saab vehicle sales data through February 2010.

(c) Vehicle sales data may include rounding differences.

(d) Vehicle sales represent sales to the ultimate customer.

(e) Vehicle sales primarily represent estimated sales to the ultimate customer.

(f) Includes SGM, SGMW, FAW-GM and HKJV joint venture sales.

(g) Ownership of 34% in SGMW and 50% in FAW-GM under the joint venture agreements allows for significant rights as a member as well as contractual rights to report SGMW and FAW-GM joint venture vehicle sales in China as a part of global market share. These entities are not consolidated for financial reporting purposes. Income and losses related to these entities are recorded in Equity income, net of tax.

**General Motors Company and Subsidiaries
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(Unaudited)

	<u>Successor</u> <u>Three Months</u> <u>Ended</u> <u>March 31, 2010</u>	<u>Predecessor</u> <u>Three Months</u> <u>Ended</u> <u>March 31, 2009</u>
Market Share(a)		
United States – Cars	14.8%	15.3%
United States – Trucks.....	22.0%	21.3%
Total United States	18.4%	18.4%
Total GMNA(b).....	17.8%	18.0%
Total GME(c).....	8.5%	9.0%
Total GMIO(c)(d)(e).....	10.3%	10.0%
Total Worldwide	11.2%	11.2%
U.S. Retail/Fleet Mix		
% Fleet Sales - Cars.....	40.6%	19.9%
% Fleet Sales - Trucks	24.5%	15.2%
Total Vehicles	30.9%	17.1%
GMNA Capacity Utilization(f).....	84.8%	37.7%

(a) Includes HUMMER, Saab, Saturn and Pontiac vehicle sales data.

(b) Vehicle sales represent sales to the ultimate customer.

(c) Vehicle sales primarily represent estimated sales to the ultimate customer.

(d) Includes SGM, SGMW, FAW-GM and HKJV joint venture sales.

(e) Ownership of 34% in SGMW and 50% in FAW-GM, under the joint venture agreements, allows for significant rights as a member as well as the contractual right to report SGMW and FAW-GM joint venture vehicle sales in China as part of global market share. These entities are not consolidated for financial reporting purposes. Income and losses related to these entities are recorded in Equity income, net of tax.

(f) Two shift rated, annualized.

	<u>Successor</u>	
	<u>March 31, 2010</u>	<u>December 31, 2009</u>
Worldwide Employment (thousands)		
GMNA(a).....	103	103
GME(b)(c)	45	50
GMIO(d).....	<u>57</u>	<u>62</u>
Total Worldwide	<u><u>205</u></u>	<u><u>215</u></u>
United States — Salaried.....	26	26
United States — Hourly.....	52	51

(a) Beginning with the three months ended March 31, 2010 substantially all of the 1,200 Corporate employees are included in GMNA.

(b) Decrease in GME primarily reflects reduction of 3,200 employees due to the sale of Saab and reduction of 800 hourly employees in Germany.

(c) GME hourly inactive employees are no longer included in GME's totals. GME hourly inactive employees excluded in the three months ended March 31, 2010 and 2009 were 2,300 and 2,500 employees.

(d) Decrease in GMIO reflects a reduction of 2,400 employees due to the sale of GM's India Operations and the reclassification of 2,700 hourly employees to contract status.

	<u>Successor</u> <u>Three Months</u> <u>Ended</u> <u>March 31, 2010</u>	<u>Predecessor</u> <u>Three Months</u> <u>Ended</u> <u>March 31, 2009</u>
Worldwide Payroll (billions).....	\$ 3.0	\$ 2.9

General Motors Company and Subsidiaries
Condensed Consolidated Statements of Operations

(In millions, except per share amounts)
(Unaudited)

	Successor Three Months Ended March 31, 2010	Predecessor Three Months Ended March 31, 2009
Net sales and revenue	\$ 31,476	\$ 22,431
Costs and expenses		
Cost of sales	27,591	24,611
Selling, general and administrative expense.....	2,684	2,497
Other expenses, net.....	46	985
Total costs and expenses.....	<u>30,321</u>	<u>28,093</u>
Operating income (loss)	1,155	(5,662)
Equity in loss of GMAC.....	—	(500)
Interest expense	(337)	(1,230)
Interest income and other non-operating income, net.....	485	425
Gain (loss) on extinguishment of debt.....	(1)	906
Income (loss) before income taxes and equity income.....	1,302	(6,061)
Income tax expense (benefit).....	509	(114)
Equity income, net of tax.....	<u>403</u>	<u>48</u>
Net income (loss)	1,196	(5,899)
Less: Net income attributable to noncontrolling interests.....	<u>128</u>	<u>76</u>
Net income (loss) attributable to stockholders	1,068	(5,975)
Less: Cumulative dividends on preferred stock	<u>203</u>	<u>—</u>
Net income (loss) attributable to common stockholders.....	<u>\$ 865</u>	<u>\$ (5,975)</u>
Earnings (loss) per share		
Basic		
Net income (loss) attributable to common stockholders.....	\$ 1.73	\$ (9.78)
Weighted-average common shares outstanding.....	500	611
Diluted		
Net income (loss) attributable to common stockholders.....	\$ 1.66	\$ (9.78)
Weighted-average common shares outstanding.....	522	611

General Motors Company and Subsidiaries
Condensed Consolidated Balance Sheets

(In millions, except share amounts)
(Unaudited)

	Successor	
	March 31, 2010	December 31, 2009
ASSETS		
Current Assets		
Cash and cash equivalents	\$ 23,310	\$ 22,679
Marketable securities.....	153	134
Total cash, cash equivalents and marketable securities.....	23,463	22,813
Restricted cash.....	12,741	13,917
Accounts and notes receivable (net of allowance of \$188 and \$250).....	8,694	7,518
Inventories.....	11,192	10,107
Assets held for sale	60	388
Equipment on operating leases, net	2,319	2,727
Other current assets and deferred income taxes.....	1,888	1,777
Total current assets.....	60,357	59,247
Non-Current Assets		
Equity in net assets of nonconsolidated affiliates	8,430	7,936
Assets held for sale	—	530
Property, net	18,432	18,687
Goodwill.....	30,487	30,672
Intangible assets, net	13,690	14,547
Other assets.....	4,625	4,676
Total non-current assets.....	75,664	77,048
Total Assets	\$ 136,021	\$ 136,295
LIABILITIES AND EQUITY		
Current Liabilities		
Accounts payable (principally trade).....	\$ 20,450	\$ 18,725
Short-term debt and current portion of long-term debt (including debt at GM Daewoo of \$1,308 at March 31, 2010)	8,773	10,221
Liabilities held for sale.....	60	355
Accrued expenses (including derivative liabilities at GM Daewoo of \$339 at March 31, 2010)	22,755	23,134
Total current liabilities	52,038	52,435
Non-Current Liabilities		
Long-term debt (including debt at GM Daewoo of \$740 at March 31, 2010)	5,401	5,562
Liabilities held for sale.....	—	270
Postretirement benefits other than pensions.....	8,794	8,708
Pensions	26,492	27,086
Other liabilities and deferred income taxes	13,245	13,279
Total non-current liabilities.....	53,932	54,905
Total Liabilities	105,970	107,340
Commitments and contingencies		
Preferred stock, \$0.01 par value (1,000,000,000 shares authorized, 360,000,000 shares issued and outstanding (each with a \$25.00 liquidation preference) at March 31, 2010 and December 31, 2009)	6,998	6,998
Equity		
Common stock, \$0.01 par value (2,500,000,000 shares authorized, 500,000,000 shares issued and outstanding at March 31, 2010 and December 31, 2009)	5	5
Capital surplus (principally additional paid-in capital).....	24,050	24,050
Accumulated deficit	(3,529)	(4,394)
Accumulated other comprehensive income.....	1,713	1,588
Total stockholders' equity	22,239	21,249
Noncontrolling interests	814	708
Total equity.....	23,053	21,957
Total Liabilities and Equity	\$ 136,021	\$ 136,295