

FORWARD LOOKING STATEMENTS

In this presentation and in related comments by our management, our use of the words “expect,” “anticipate,” “possible,” “potential,” “target,” “believe,” “commit,” “intend,” “continue,” “may,” “would,” “could,” “should,” “project,” “projected,” “positioned” or similar expressions is intended to identify forward-looking statements that represent our current judgment about possible future events. We believe these judgments are reasonable, but these statements are not guarantees of any events or financial results, and our actual results may differ materially due to a variety of important factors. Among other items, such factors might include: our ability to realize production efficiencies and to achieve reductions in costs as a result of our restructuring initiatives and labor modifications; our ability to maintain quality control over our vehicles and avoid material vehicle recalls; our ability to maintain adequate liquidity and financing sources and an appropriate level of debt, including as required to fund our planning significant investment in new technology; our ability to realize successful vehicle applications of new technology; and our ability to comply with the continuing requirements related to U.S. and other government support.

GM's most recent annual report on Form 10-K and quarterly report on Form 10-Q provides information about these and other factors, which we may revise or supplement in future reports to the SEC.





ED WHITACRE

Chairman & CEO





TIM LEE

President, GM International Operations

JAIME ARDILA

President, GM South America

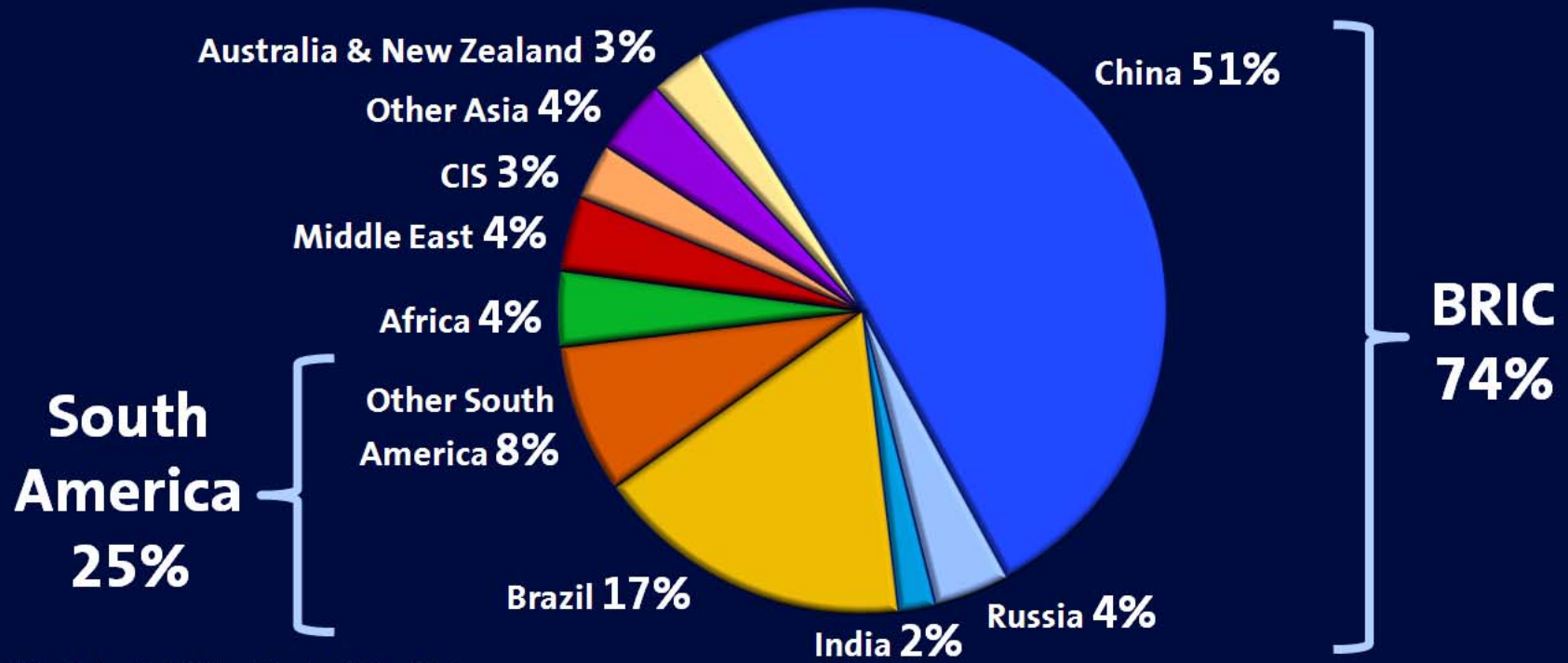






GROWTH OPPORTUNITIES WITHIN EMERGING MARKETS

2009 GM SALES VOLUME



CIS includes: Uzbekistan, Ukraine & Kazakhstan

THREE-PRONG PRODUCT STRATEGY

GLOBAL ARCHITECTURES

1



Buick LaCrosse



Chevrolet Cruze



Chevrolet Aveo RS



Chevrolet Spark

REGIONAL SOLUTIONS

2



Chevrolet Classic



Chevrolet Agile



Chevrolet Montana

PARTNER COLLABORATION

3



Chevrolet New Sail



Wuling Rong Guang



Emerging Markets

Key to GM's Sustainable Growth



NICK REILLY

President, GM Europe and Chairman, Management Board of Opel/Vauxhall





MARK JAMES

Vice President and CFO, Opel/Vauxhall Europe



TURNAROUND STARTS WITH EXCELLENT PRODUCTS

Opel Insignia



Opel Astra



Opel Meriva

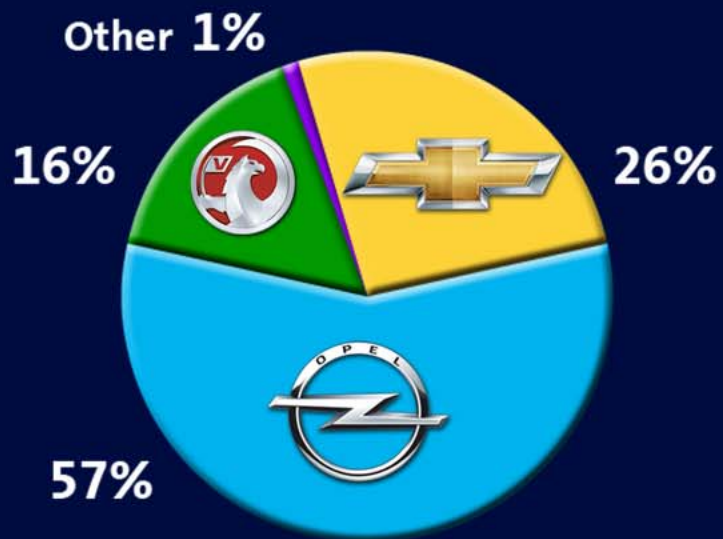


Opel Ampera



CHEVROLET IS A GROWING PART OF EUROPEAN SALES

GME 2009 SALES VOLUME



GM EUROPE RESTRUCTURING

RESTRUCTURING ELEMENTS

Antwerp facility closure

Other separation savings

Employee concessions

Other restructuring savings

**Lower
Breakeven**

INDUSTRY GROWTH

WESTERN & CENTRAL EUROPE



EASTERN EUROPE



Source: Global Insight

CONTINUED PRODUCT OFFENSIVE



14

Launches
through 2014



13

Launches
through 2014



Product
Offensive
+ Restructuring
Measures

= Breakeven in 2011...

Significant profits as markets recover



MARK REUSS

President, GM North America



BREAKEVEN REDUCED

TRANSACTION
PRICES



LABOR
COST



CAPACITY
UTILIZATION



LAUNCH PRODUCT PERFORMANCE



Share of Segment



Transaction Price



Incentives



Consideration



Residuals



CADILLAC SRX



CHEVROLET EQUINOX



BUICK LACROSSE



GMC TERRAIN

Q1 2010 vs Q1 2009

U.S. INDUSTRY OUTLOOK

PROJECTED GROWTH



2010 – 2014

CY 2014 Outlook: **17.5M**



CY 2010 Outlook: **12.0M**

Source: Global Insight

CONTINUED PRODUCT OFFENSIVE

Buick Regal



Cadillac CTS Coupe



Chevrolet Cruze



Chevrolet Volt





U.S. DEALER STRATEGY

- Retain strong performers
- Strategically align franchise points
- Support facility improvements
- Improved sales, share and profitability

