

PRICING TERM SHEET

Dated as of May 7, 2020

GENERAL MOTORS COMPANY

5.40% Senior Notes due 2023

6.125% Senior Notes due 2025

6.80% Senior Notes due 2027

The information in this pricing term sheet relates only to the offering of the Securities and should be read together with the preliminary prospectus supplement of General Motors Company dated May 7, 2020 (the "Preliminary Prospectus Supplement") to its prospectus dated February 5, 2020, and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement. In all other respects, this pricing term sheet is qualified in its entirety by reference to the Preliminary Prospectus Supplement. Terms used herein but not defined herein shall have the respective meanings as set forth in the Preliminary Prospectus Supplement. All references to dollar amounts are references to U.S. dollars.

Terms Applicable to the Securities

Issuer:	General Motors Company
Trade Date:	May 7, 2020
Settlement Date:	May 12, 2020 (T+3)*
Joint Book-Running Managers:	Deutsche Bank Securities Inc. Barclays Capital Inc. BofA Securities, Inc. Citigroup Global Market Inc. Goldman Sachs & Co. LLC J.P. Morgan Securities LLC Morgan Stanley & Co. LLC
Joint Lead Managers:	Banca IMI S.p.A. BBVA Securities Inc. BNP Paribas Securities Corp. Commerz Markets LLC Credit Agricole Securities (USA) Inc. Mizuho Securities USA LLC NatWest Markets Securities Inc. RBC Capital Markets, LLC Scotia Capital (USA) Inc. SMBC Nikko Securities America, Inc. SG Americas Securities, LLC TD Securities (USA) LLC
Co-Managers:	Academy Securities, Inc. Banco Bradesco BBI S.A. ICBC Standard Bank Plc Lloyds Securities Inc. MUFG Securities Americas Inc. Santander Investment Securities Inc. SunTrust Robinson Humphrey, Inc. WR Securities, LLC Loop Capital Markets LLC Samuel A. Ramirez & Company, Inc. Siebert Williams Shank & Co., LLC

**Terms Applicable to the
5.40% Senior Notes due 2023**

Title of Securities:	5.40% Senior Notes due 2023
Security Type:	Senior Unsecured Notes
Principal Amount:	\$1,000,000,000
Price to Public:	99.896%, plus accrued and unpaid interest, if any, from May 12, 2020
Maturity Date:	October 2, 2023
Coupon (Interest Rate):	5.40% per year
Yield to Maturity:	5.436%
Spread to Benchmark Treasury:	+525 bps
Benchmark Treasury:	0.250% due April 15, 2023
Benchmark Treasury Price and Yield:	100-06; 0.186%
Interest Payment Dates:	April 2 and October 2, beginning October 2, 2020
Record Dates:	March 15 and September 15
Day Count Convention:	30 / 360
Make-whole Call:	T+50 bps prior to maturity
Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
Expected Ratings**:	Baa3 by Moody's Investors Service, Inc. BBB by Standard & Poor's Ratings Services BBB- by Fitch Ratings
CUSIP / ISIN:	37045V AW0 / US37045VAV00

**Terms Applicable to the
6.125% Senior Notes due 2025**

Title of Securities:	6.125% Senior Notes due 2025
Security Type:	Senior Unsecured Notes
Principal Amount:	\$2,000,000,000
Price to Public:	99.899%, plus accrued and unpaid interest, if any, from May 12, 2020
Maturity Date:	October 1, 2025
Coupon (Interest Rate):	6.125% per year
Yield to Maturity:	6.149%
Spread to Benchmark Treasury:	+585 bps
Benchmark Treasury:	0.375% due April 30, 2025
Benchmark Treasury Price and Yield:	100-12; 0.299%
Interest Payment Dates:	April 1 and October 1, beginning October 1, 2020
Record Dates:	March 15 and September 15
Day Count Convention:	30 / 360
Make-whole Call:	T+50 bps prior to September 1, 2025 (one month prior to maturity)
Par Call:	On or after September 1, 2025 (one month prior to maturity)
Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
Expected Ratings**:	Baa3 by Moody's Investors Service, Inc. BBB by Standard & Poor's Ratings Services BBB- by Fitch Ratings
CUSIP / ISIN:	37045V AV2 / US37045VAV27

**Terms Applicable to the
6.80% Senior Notes due 2027**

Title of Securities:	6.80% Senior Notes due 2027
Security Type:	Senior Unsecured Notes
Principal Amount:	\$1,000,000,000
Price to Public:	99.775%, plus accrued and unpaid interest, if any, from May 12, 2020
Maturity Date:	October 1, 2027
Coupon (Interest Rate):	6.80% per year
Yield to Maturity:	6.841%
Spread to Benchmark Treasury:	+635 bps
Benchmark Treasury:	0.500% due April 30, 2027
Benchmark Treasury Price and Yield:	100-02; 0.491%
Interest Payment Dates:	April 1 and October 1, beginning October 1, 2020
Record Dates:	March 15 and September 15
Day Count Convention:	30 / 360
Make-whole Call:	T+50 bps prior to August 1, 2027 (two months prior to maturity)
Par Call:	On or after August 1, 2027 (two months prior to maturity)
Denominations:	\$2,000 and integral multiples of \$1,000 in excess thereof
Expected Ratings**:	Baa3 by Moody's Investors Service, Inc. BBB by Standard & Poor's Ratings Services BBB- by Fitch Ratings
CUSIP / ISIN:	37045V AU4 / US37045VAU44

* Under Rule 15c6-1 of the Exchange Act, trades in the secondary market are generally required to settle in two business days, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade notes on the date of pricing will be required, by virtue of the fact that the notes initially will settle T + 3, to specify an alternative settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of the notes who wish to trade the notes on the date of pricing should consult their own advisor.

** Note: A security rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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