FORWARD LOOKING STATEMENTS

In this presentation and in related comments by our management, our use of the words “expect,” “anticipate,” “possible,” “potential,” “target,” “believe,” “commit,” “intend,” “continue,” “may,” “would,” “could,” “should,” “project,” “projected,” “positioned” or similar expressions is intended to identify forward-looking statements that represent our current judgment about possible future events. We believe these judgments are reasonable, but these statements are not guarantees of any events or financial results, and our actual results may differ materially due to a variety of important factors. Among other items, such factors might include: our ability to realize production efficiencies and to achieve reductions in costs as a result of our restructuring initiatives and labor modifications; our ability to maintain quality control over our vehicles and avoid material vehicle recalls; our ability to maintain adequate liquidity and financing sources and an appropriate level of debt, including as required to fund our planning significant investment in new technology; our ability to realize successful vehicle applications of new technology; and our ability to comply with the continuing requirements related to U.S. and other government support.

GM's most recent annual report on Form 10-K and quarterly report on Form 10-Q provides information about these and other factors, which we may revise or supplement in future reports to the SEC.

Global Business Conference

TOM STEPHENS

Vice Chairman, Global Product Operations

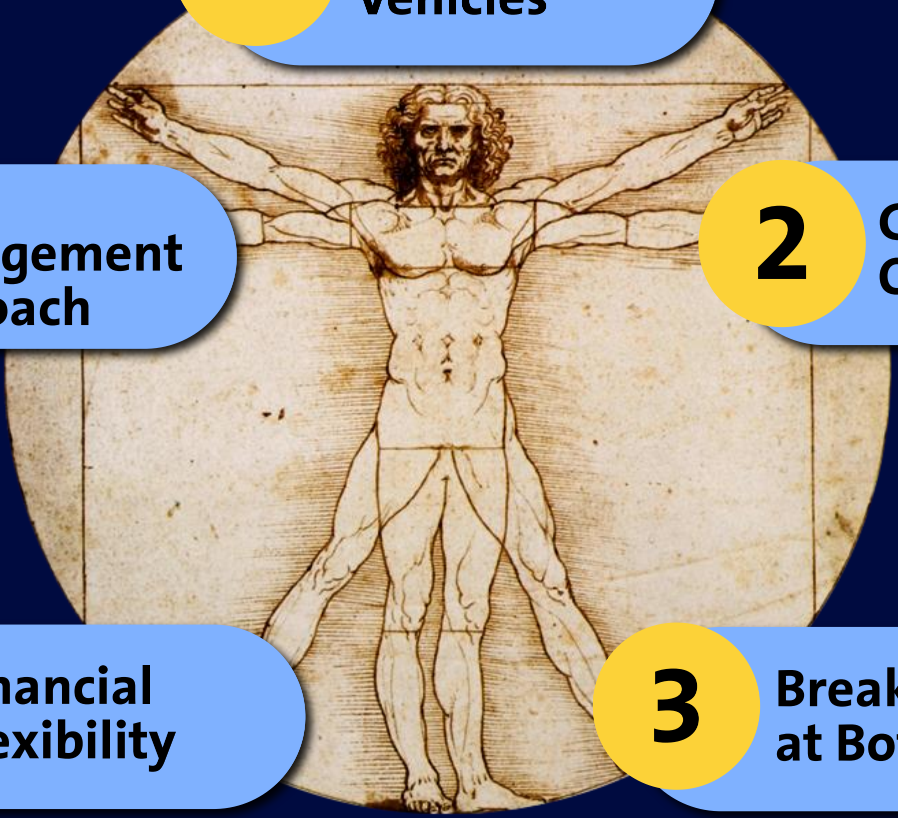
STEVE GIRSKY

Vice Chairman, Corporate Strategy & Business Development

CHRIS LIDDELL

Vice Chairman & CFO

THE NEW GENERAL MOTORS



1 World's Best Vehicles

2 Global Opportunity

3 Breakeven at Bottom

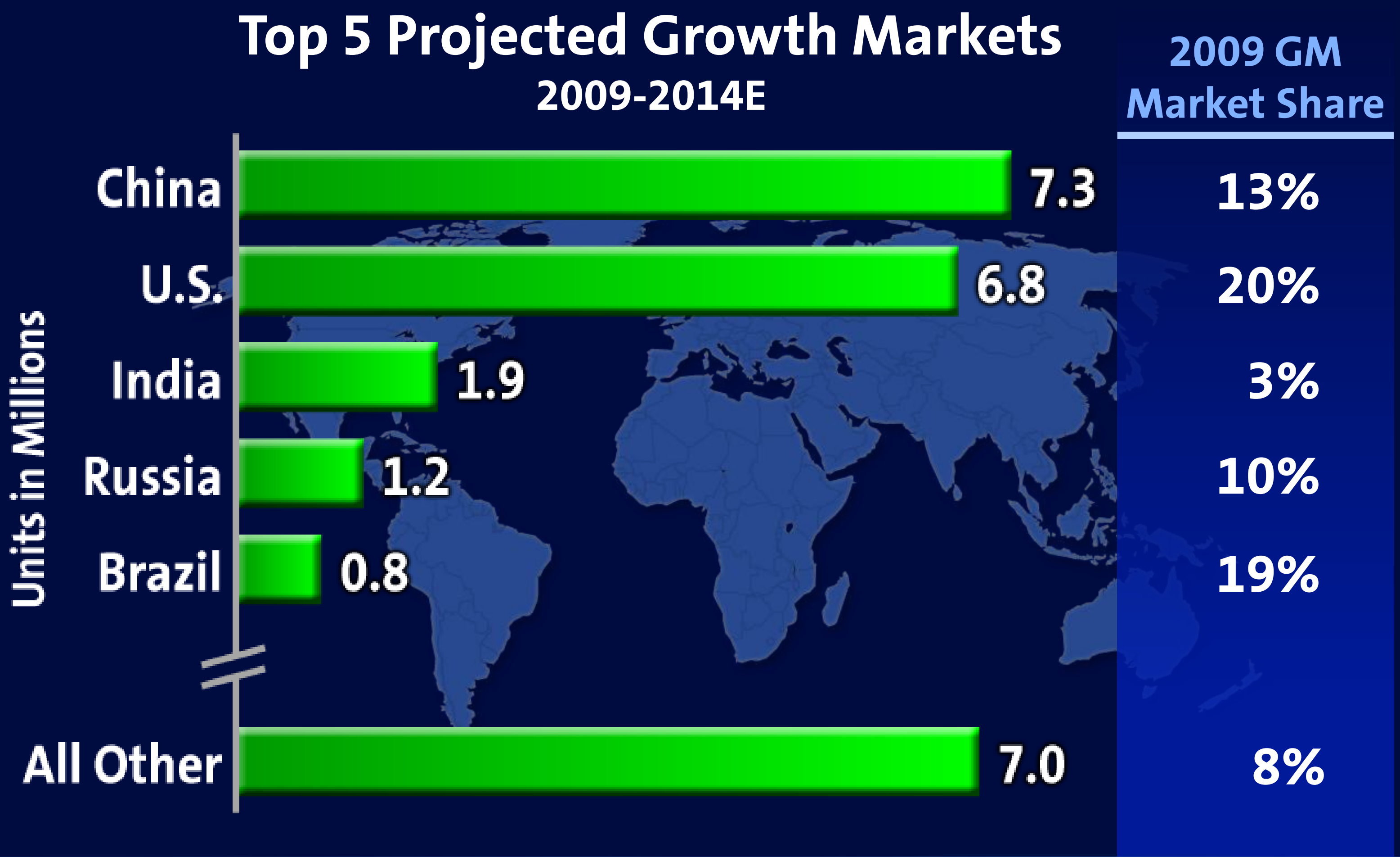
4 Financial Flexibility

5 New Management Approach

WORLD'S BEST VEHICLES

Source: Incentive information based on J.D. Power and Associates Power Information Network Data (Syndicated Report)

GLOBAL OPPORTUNITY

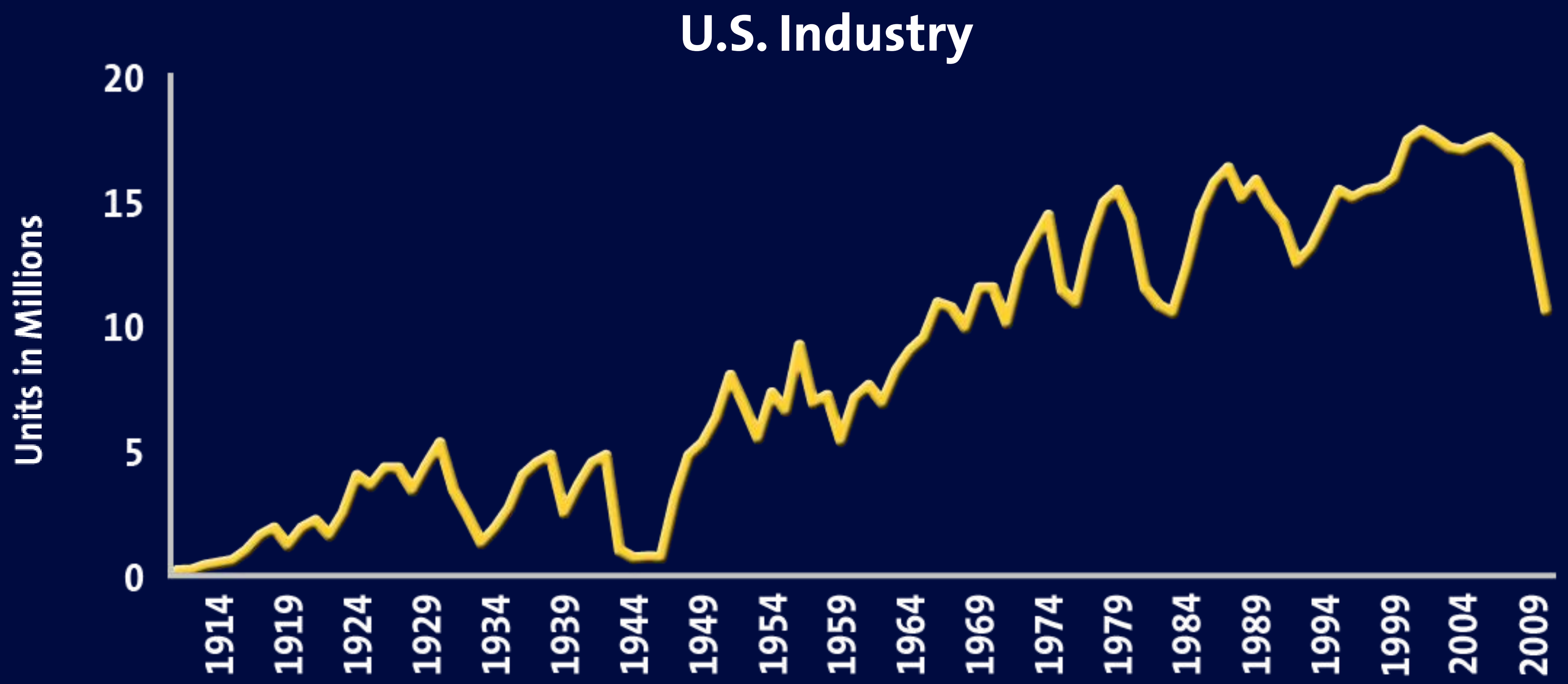


GM
Growth Opportunity
2.6 Million Units

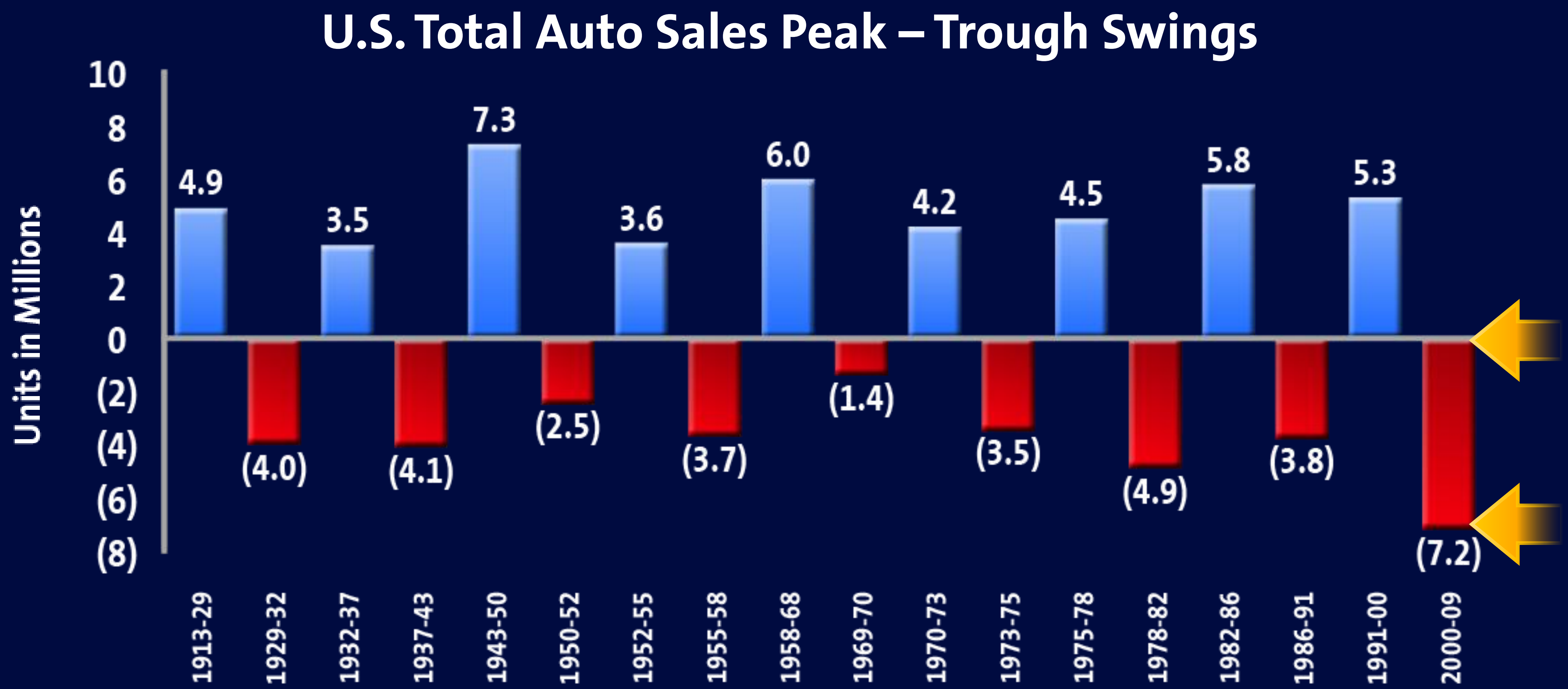
Source: Growth Markets per Global Insight

2009 GM Market Share per GM 2009 10-K

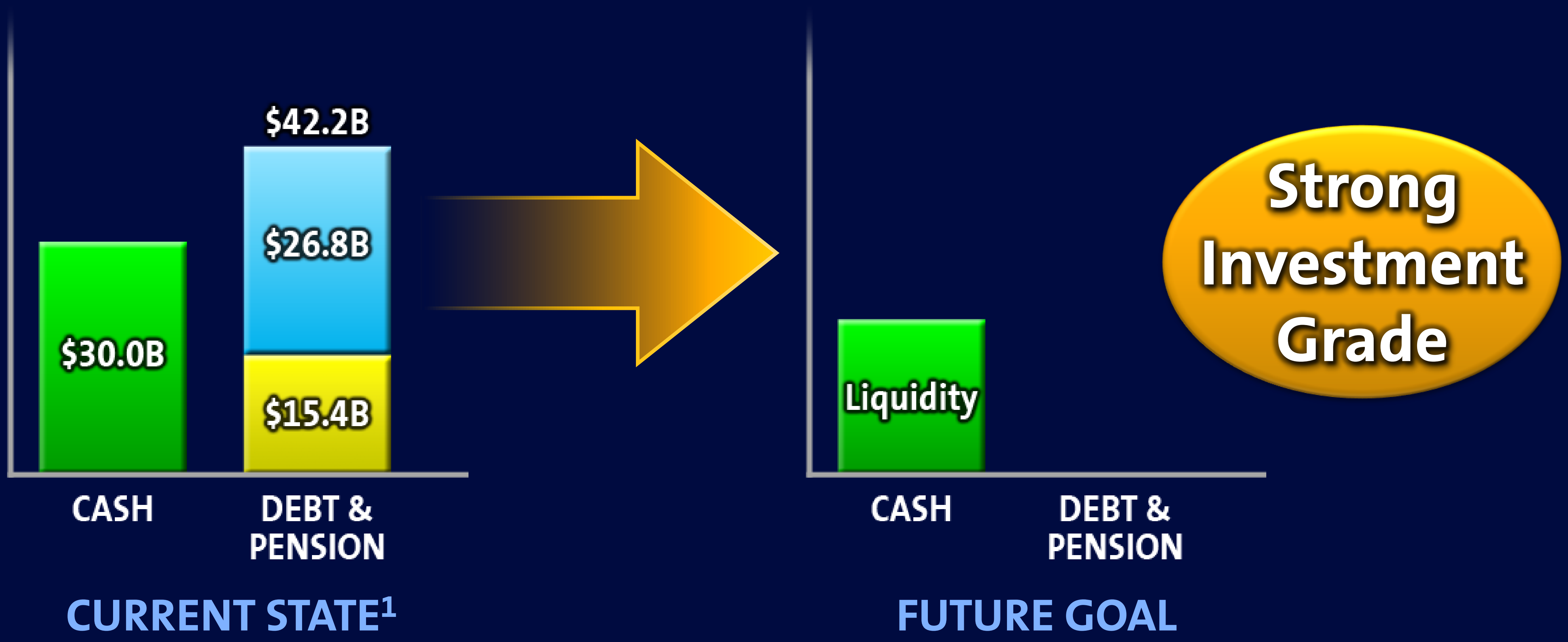
BREAKEVEN AT BOTTOM OF CYCLE



BREAKEVEN AT BOTTOM OF CYCLE



FINANCIAL FLEXIBILITY



[1] Current state reflects GM cash, debt (incl. preferred equity), and pension balances as of 3/31/10 pro forma for pay-down of UST and EDC debt

NEW MANAGEMENT APPROACH

Speed + Simplicity + Accountability

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