Exhibit 1

General Motors Company and Subsidiaries
Supplemental Material

(Unaudited)

The accompanying tables and charts for securities analysts include earnings before interest and taxes (EBIT), adjusted EBIT and free cash flow which are not prepared in accordance with Accounting Principles Generally Accepted in the United States of America (U.S. GAAP) and have not been audited or reviewed by GM's independent auditors. EBIT, adjusted EBIT and free cash flow are considered non-GAAP financial measures.

Management believes these non-GAAP financial measures provide meaningful supplemental information regarding GM's operating results because they exclude amounts that management does not consider part of operating results when assessing and measuring the operational and financial performance of the organization. Management believes these measures allow it to readily view operating trends, perform analytical comparisons, benchmark performance among geographic regions and assess whether GM's plan to return to sustained profitability is on target. Accordingly, GM believes these non-GAAP financial measures are useful in allowing for greater transparency of GM's core operations and they are therefore used by management in its financial and operational decision-making.

While management believes that these non-GAAP financial measures provide useful information, they are not operating measures under U.S. GAAP and there are limitations associated with their use. GM's calculation of these non-GAAP financial measures may not be completely comparable to similarly titled measures of other companies due to potential differences between companies in the method of calculation. As a result, the use of these non-GAAP financial measures has limitations and should not be considered in isolation from, or as a substitute for, other measures such as Net income or Net income attributable to common stockholders. Due to these limitations, these non-GAAP financial measures are used as a supplement to U.S. GAAP measures.

The following table summarizes the reconciliation of EBIT to its most comparable U.S. GAAP measure (dollars in millions):

	Successor			
	Three Months Ended September 30, 2010	Nine Months Ended September 30, 2010	Three Months Ended June 30, 2010	Three Months Ended March 31, 2010
Operating segments				
GMNA(a)	$ 2,125	$ 4,935	$ 1,592	$ 1,218
GME(a)(b)	(559)	(1,196)	(160)	(477)
GMIO(a)(b)	646	2,484	672	1,166
Total operating segments	2,212	6,223	2,104	1,907
Corporate and eliminations(b)	63	(91)	(71)	(83)
EBIT	**2,275**	**6,132**	**2,033**	**1,824**
Interest income	125	329	114	90
Interest expense	263	850	250	337
Income tax expense (benefit)	(25)	845	361	509
Net income attributable to stockholders	**2,162**	**4,766**	**1,536**	**1,068**
Less: Cumulative dividends on preferred stock	203	608	202	203
Net income attributable to common stockholders	**$ 1,959**	**$ 4,158**	**$ 1,334**	**$ 865**

(a) Interest and income taxes are recorded centrally in Corporate; therefore, there are no reconciling items for GM's operating segments between EBIT and Net income attributable to stockholders.

(b) In the three months ended June 30, 2010 GM changed its managerial reporting structure so that certain entities geographically located within Russia and Uzbekistan were transferred from GM's GME segment to GM's GMIO segment. GM has revised the segment presentation for all periods presented.

Note: A three-for-one stock split was approved by GM's stockholders and effected on November 1, 2010. All applicable Successor share, per share and related information on or subsequent to July 10, 2009 has been adjusted retroactively to give the effect of the three-for-one split. Additionally, GM's stockholders approved amendments to its Certificate of Incorporation on November 1, 2010 to increase the number of shares of common stock that GM is authorized to issue from 2,500,000,000 shares to 5,000,000,000 shares and to increase the number of preferred shares that GM is authorized to issue from 1,000,000,000 shares to 2,000,000,000 shares.

General Motors Company and Subsidiaries
Supplemental Material

(Unaudited)

The following tables summarize the reconciliation of adjusted EBIT to EBIT and free cash flow to Net cash provided by operating activities (dollars in millions):

	Successor			
	Three Months Ended September 30, 2010	**Nine Months Ended September 30, 2010(a)**	**Three Months Ended June 30, 2010**	**Three Months Ended March 31, 2010(a)**
Adjusted EBIT	$ 2,275	$ 6,009	$ 2,033	$ 1,701
Adjustments	—	123	—	123
EBIT	**$ 2,275**	**$ 6,132**	**$ 2,033**	**$ 1,824**
Free Cash Flow(b)	$ 1,363	$ 5,207	$ 2,834	$ 1,010
Capital expenditures(b)	1,261	3,112	1,011	840
Net cash provided by (used in) operating activities(b)	**$ 2,624**	**$ 8,319**	**$ 3,845**	**$ 1,850**

(a) In the three months ended March 31, 2010 Adjustments included a gain of $123 million as a result of the sale of Saab Automobile AB to Spyker Cars NV.

(b) In the three months ended June 30, 2010 GM identified several items which had not been properly classified in GM's condensed consolidated statement of cash flows for the three months ended March 31, 2010. For the nine months ended September 30, 2010, GM has correctly presented these items in GM's condensed consolidated statement of cash flows and corrected the amounts presented for the three months ended March 31, 2010.

General Motors Company and Subsidiaries
Supplemental Material

(Unaudited)

	Successor		Combined GM and Old GM	
	Three Months Ended September 30, 2010	Nine Months Ended September 30, 2010	Three Months Ended September 30, 2009	Nine Months Ended September 30, 2009
Production Volume (units in thousands)(a)				
GMNA - Cars	215	737	206	493
GMNA - Trucks	492	1,369	325	805
Total GMNA	707	2,106	531	1,298
GME	286	921	272	851
GMIO(b)(c)	1,111	3,418	910	2,433
Total Worldwide	2,104	6,445	1,713	4,582

(a) Production volume represents the number of vehicles manufactured by GM and Old GM's assembly facilities and also includes vehicles produced by certain joint ventures.

(b) Includes SGM joint venture production in China of 246,000 vehicles and 735,000 vehicles and SGMW, FAW-GM joint venture production in China and SAIC GM Investment Ltd. (HKJV) joint venture production in India of 321,000 vehicles and 1.1 million vehicles in the three and nine months ended September 30, 2010 and combined GM and Old GM SGM joint venture production in China of 191,000 vehicles and 473,000 vehicles and combined GM and Old GM SGMW and FAW-GM joint venture production in China of 290,000 vehicles and 817,000 vehicles in the three and nine months ended September 30, 2009.

(c) The joint venture agreements with SGMW (34%) and FAW-GM (50%) allow for significant rights as a member as well as the contractual right to report SGMW and FAW-GM joint venture production in China.

General Motors Company and Subsidiaries
Supplemental Material

(Unaudited)

	Successor		Combined GM and Old GM	
	Three Months Ended September 30, 2010	**Nine Months Ended September 30, 2010**	**Three Months Ended September 30, 2009**	**Nine Months Ended September 30, 2009**
Vehicle Sales (units in thousands)(a)(b)(c)(d)				
United States				
Chevrolet – Cars	154	503	172	413
Chevrolet – Trucks	239	673	223	579
Cadillac	40	105	24	73
Buick	44	114	25	72
GMC	80	232	63	182
Other	1	12	84	227
Total United States	**558**	**1,639**	**593**	**1,547**
Canada, Mexico and Other	103	302	98	301
Total GMNA(e)	**661**	**1,941**	**690**	**1,847**
GME				
Opel/Vauxhall	272	881	299	944
Chevrolet	118	351	103	320
Other	1	6	6	26
Total GME(f)	**391**	**1,238**	**409**	**1,290**
GMIO				
Chevrolet	483	1,383	393	1,065
Buick	147	402	117	313
GM Daewoo	30	90	33	80
Holden	34	107	31	91
Wuling	272	909	262	754
FAW-GM	17	67	9	9
GMC	8	25	10	27
Cadillac	6	16	3	8
Other	15	43	14	43
Total GMIO(f)(g)(h)	**1,014**	**3,041**	**872**	**2,389**
Total Worldwide(f)	**2,065**	**6,220**	**1,972**	**5,526**

(a) Includes HUMMER, Saturn and Pontiac vehicle sales data.
(b) Includes Saab vehicle sales data through February 2010.
(c) Vehicle sales data may include rounding differences.
(d) Certain fleet sales that are accounted for as operating leases are included in vehicle sales at the time of delivery to the daily rental car companies.
(e) Vehicle sales primarily represent sales to the ultimate customer.
(f) Vehicle sales primarily represent estimated sales to the ultimate customer.
(g) Includes SGM joint venture vehicle sales in China of 262,000 vehicles and 713,000 vehicles and SGMW, FAW-GM joint venture vehicle sales in China and HKJV joint venture vehicle sales in India of 313,000 vehicles and 1.0 million vehicles in the three and nine months ended September 30, 2010 and combined GM and Old GM SGM joint venture vehicle sales in China of 195,000 vehicles and 473,000 vehicles and combined GM and Old GM SGMW and FAW-GM joint venture vehicle sales in China of 271,000 vehicles and 763,000 vehicles in the three and nine months ended September 30, 2009. GM does not record revenue from their joint ventures' vehicle sales.
(h) The joint venture agreements with SGMW (34%) and FAW-GM (50%) allow for significant rights as a member as well as the contractual right to report SGMW and FAW-GM joint venture vehicle sales in China.

General Motors Company and Subsidiaries
Supplemental Material

(Unaudited)

	Successor		Combined GM and Old GM	
	Three Months Ended September 30, 2010	Nine Months Ended September 30, 2010	Three Months Ended September 30, 2009	Nine Months Ended September 30, 2009
Market Share(a)(b)				
United States – Cars	13.9%	14.6%	16.5%	16.5%
United States – Trucks	22.4%	22.6%	22.8%	22.6%
Total United States	18.3%	18.7%	19.4%	19.5%
Total GMNA(c)	17.7%	18.1%	18.7%	18.9%
Total GME(d)	8.9%	8.7%	9.0%	9.1%
Total GMIO(d)(e)(f)	10.3%	10.2%	10.3%	10.2%
Total Worldwide	**11.5%**	**11.4%**	**11.8%**	**11.6%**
U.S. Retail/Fleet Mix				
% Fleet Sales - Cars	33.4%	38.9%	29.8%	27.3%
% Fleet Sales - Trucks	21.9%	24.8%	21.2%	22.0%
Total Vehicles	**26.1%**	**30.2%**	**25.1%**	**24.3%**
GMNA Capacity Utilization(g)	90.1%	89.5%	53.3%	43.4%

(a) Includes HUMMER, Saturn and Pontiac vehicle sales data.
(b) Includes Saab vehicle sales data through February 2010.
(c) Vehicle sales represent sales to the ultimate customer.
(d) Vehicle sales primarily represent estimated sales to the ultimate customer.
(e) Includes SGM joint venture vehicle sales in China of 262,000 vehicles and 713,000 vehicles and SGMW, FAW-GM joint venture vehicle sales in China and HKJV joint venture vehicle sales in India of 313,000 vehicles and 1.0 million vehicles in the three and nine months ended September 30, 2010 and combined GM and Old GM SGM joint venture vehicle sales in China of 195,000 vehicles and 473,000 vehicles and combined GM and Old GM SGMW and FAW-GM joint venture vehicle sales in China of 271,000 vehicles and 763,000 vehicles in the three and nine months ended September 30, 2009. GM does not record revenue from their joint ventures' vehicle sales.
(f) The joint venture agreements with SGMW (34%) and FAW-GM (50%) allows for significant rights as a member as well as the contractual right to report SGMW and FAW-GM joint venture vehicle sales in China as part of global market share. These entities are not consolidated for financial reporting purposes. Income and losses related to these entities are recorded in Equity income (loss), net of tax.
(g) Two shift rated, annualized.

	Successor	
	September 30, 2010	December 31, 2009
Worldwide Employment (thousands)		
GMNA(a)	106	103
GME(b)	41	50
GMIO(c)	62	62
Total Worldwide	209	215
United States — Salaried	26	26
United States — Hourly	53	51

(a) GM acquired AmeriCredit Corp. effective October 1, 2010, which was subsequently renamed General Motors Financial Company, Inc. (GM Financial). At September 30, 2010 GM Financial employed 3,000 employees in the United States and Canada. These employees were excluded from GM amounts because the date of acquisition was subsequent to September 30, 2010.
(b) Decrease in GME primarily relates to the sale of Saab, employees located within Russia and Uzbekistan transferred from GM's GME segment to GM's GMIO segment and restructuring initiatives in Germany, Spain, and the United Kingdom.
(c) GMIO includes a reduction of 2,400 employees due to the sale of GM's India Operations.

	Successor			Predecessor	
	Three Months Ended September 30, 2010	Nine Months Ended September 30, 2010	July 10, 2009 Through September 30, 2009	July 1, 2009 Through July 9, 2009	January 1, 2009 Through July 9, 2009
Worldwide Payroll (billions)	$ 3.2	$ 9.3	$ 2.9	$ 0.3	$ 6.2

General Motors Company and Subsidiaries
Condensed Consolidated Statements of Operations

(In millions, except per share amounts)
(Unaudited)

	Successor			Predecessor	
	Three Months Ended September 30, 2010	Nine Months Ended September 30, 2010	July 10, 2009 Through September 30, 2009	July 1, 2009 Through July 9, 2009	January 1, 2009 Through July 9, 2009
Net sales and revenue	$ 34,060	$ 98,710	$ 25,147	$ 1,637	$ 47,115
Costs and expenses					
Cost of sales	29,468	85,818	23,554	1,819	55,814
Selling, general and administrative expense	2,710	8,017	2,636	728	6,161
Other expenses (income), net	30	115	(40)	81	1,235
Total costs and expenses	32,208	93,950	26,150	2,628	63,210
Operating income (loss)	1,852	4,760	(1,003)	(991)	(16,095)
Equity in income of and disposition of interest in Ally Financial	—	—	—	—	1,380
Interest expense	(263)	(850)	(365)	(823)	(5,428)
Interest income and other non-operating income, net	258	802	454	19	852
Loss on extinguishment of debt	—	(1)	—	—	(1,088)
Reorganization gains, net	—	—	—	129,312	128,155
Income (loss) before income taxes and equity income	1,847	4,711	(914)	127,517	107,776
Income tax expense (benefit)	(25)	845	(139)	(607)	(1,166)
Equity income, net of tax	351	1,165	204	15	61
Net income (loss)	2,223	5,031	(571)	128,139	109,003
Less: Net income (loss) attributable to noncontrolling interests	61	265	287	141	(115)
Net income (loss) attributable to stockholders	2,162	4,766	(858)	127,998	109,118
Less: Cumulative dividends on preferred stock	203	608	50	—	—
Net income (loss) attributable to common stockholders	$ 1,959	$ 4,158	$ (908)	$ 127,998	$ 109,118
Earnings (loss) per share					
Basic					
Net income (loss) attributable to common stockholders	$ 1.31	$ 2.77	$ (0.73)	$ 209.49	$ 178.63
Weighted-average common shares outstanding	1,500	1,500	1,238	611	611
Diluted					
Net income (loss) attributable to common stockholders	$ 1.20	$ 2.62	$ (0.73)	$ 209.38	$ 178.55
Weighted-average common shares outstanding	1,630	1,588	1,238	611	611

General Motors Company and Subsidiaries
Condensed Consolidated Balance Sheets

(In millions, except share amounts)
(Unaudited)

	Successor	
	September 30, 2010	December 31, 2009
ASSETS		
Current Assets		
Cash and cash equivalents	$ 27,466	$ 22,679
Marketable securities	6,010	134
Total cash, cash equivalents and marketable securities	33,476	22,813
Restricted cash and marketable securities	1,323	13,917
Accounts and notes receivable (net of allowance of $279 and $250)	8,725	7,518
Inventories	13,044	10,107
Assets held for sale	—	388
Equipment on operating leases, net	2,942	2,727
Other current assets and deferred income taxes	2,074	1,777
Total current assets	61,584	59,247
Non-Current Assets		
Equity in net assets of nonconsolidated affiliates	8,691	7,936
Assets held for sale	—	530
Property, net	19,116	18,687
Goodwill	30,556	30,672
Intangible assets, net	12,454	14,547
Other assets	4,837	4,676
Total non-current assets	75,654	77,048
Total Assets	$ 137,238	$ 136,295
LIABILITIES AND EQUITY		
Current Liabilities		
Accounts payable (principally trade)	$ 22,137	$ 18,725
Short-term debt and current portion of long-term debt (including debt at GM Daewoo of $1,072 at September 30, 2010)	5,621	10,221
Liabilities held for sale	—	355
Accrued expenses (including derivative liabilities at GM Daewoo of $217 at September 30, 2010)	24,811	23,134
Total current liabilities	52,569	52,435
Non-Current Liabilities		
Long-term debt (including debt at GM Daewoo of $798 at September 30, 2010)	2,945	5,562
Liabilities held for sale	—	270
Postretirement benefits other than pensions	8,721	8,708
Pensions	28,965	27,086
Other liabilities and deferred income taxes	13,322	13,279
Total non-current liabilities	53,953	54,905
Total Liabilities	106,522	107,340
Commitments and contingencies		
Preferred stock, $0.01 par value (2,000,000,000 shares authorized, 360,000,000 shares issued and outstanding (each with a $25.00 liquidation preference) at September 30, 2010 and December 31, 2009)	6,998	6,998
Equity		
Common stock, $0.01 par value (5,000,000,000 shares authorized, 1,500,000,000 shares issued and outstanding at September 30, 2010 and December 31, 2009)	15	15
Capital surplus (principally additional paid-in capital)	24,041	24,040
Accumulated deficit	(236)	(4,394)
Accumulated other comprehensive income (loss)	(1,073)	1,588
Total stockholders' equity	22,747	21,249
Noncontrolling interests	971	708
Total equity	23,718	21,957
Total Liabilities and Equity	$ 137,238	$ 136,295